

SafeSpace Global Corp.

The Global Leader in Multimodal AI Technology that Helps Save Lives.

Investor Deck

As presented at
The DealFlow Discovery Conference
Thursday, Jan. 29, 2026
9:30am EST

Prepared by: **Harvest Communications**

www.SafeSpaceGlobal.AI

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include, but are not limited to, statements regarding our anticipated development timelines, product roadmap, market opportunities, business strategy, expected financial performance, future funding needs, planned operational milestones, and any other statements that are not historical facts.

These statements are based on current expectations, estimates, projections, and assumptions, and involve risks and uncertainties that could cause actual results to differ materially. Factors that may cause such differences include, among others, risks related to product development, regulatory approvals, market acceptance, competition, financing, operational execution, and other risks described in the Company's public filings and disclosures.

Forward-looking statements speak only as of the date they are made, and the Company undertakes no obligation to update or revise these statements, whether as a result of new information, future events, or otherwise, except as required by law.

No Offer to Sell or Solicitation of an Offer to Buy

This presentation is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company.

At A Glance

What We Do

Develop Advanced AI Technologies
Enhance Situational Awareness
Mitigate Risks in Critical Environments

Our Journey

Founded in 2016 as Healthcare
Integrated Technologies
(Ticker: HITC)

Recognized Broader Safety
Needs across 4 Verticals

Rebranded to SafeSpace Global
Corp. (Ticker: SSGC) in 2025

Our Verticals



Our Highlights

Defensible IP

Capital Efficient Model

Scalable Partnerships

Experienced Leadership

What Drives Us

Vision

To be the global leader in multimodal AI technology.

Mission

To help save lives.

Values

- ✓ Customers Come First
- ✓ Technology That Matters
- ✓ Integrity (Doing What We Say We Will Do)
- ✓ Have Fun Increasing Value

What Sets Us Apart

Multimodal AI

Object, Faces, Poses, Notifications

Camera Agnostic

Our software overlays cameras

AI First

Evolving ecosystem that is always relevant
versus Camera/ NVR

GPU

Allows for faster, more accurate processing;
safety



Our Customised Products

Healthcare

Elopement
Prevention
Using Facial
Recognition
integrated with
Door Locks



Schools

Active Shooter
Prevention using
Weapon
Detection and
notifying the
Human-in-the-
loop, integrating
with 911nform



Correctional Facilities

Preventing
Violence using
Facial Recognition
for 'Keep
Separates' and
Cell-check Timing
with Guards



Transportation

Prevents Violence
on buses with
Facial
Recognition
against Do-Not-
Ride list.





Camera-Agnostic (Edge Server Based)

- Works with any RTSP/ONVIF camera (no proprietary hardware)
- Depth estimation via mathematical monocular/binocular vision (no special depth cameras)
- Approved camera list for cost control and standardized performance

GPU-Agnostic (Portable Inference)

- Currently: NVIDIA for maturity, ecosystem, performance-per-watt
- Future optionality: Intel OpenVINO or Apple CoreML when TCO improves
- Swap decision driven by customer demand and operational economics, not engineering preference

Model Zoo-Agnostic (Replaceable Models)

- Model contracts defined at interface level (inputs, outputs, metrics, thresholds)
- Replace detectors, LLMs, VLMs as licensing or performance evolves
- Current stack: YOLO detection, InsightFace FR, Pixtral/Moondream VLMs, Mistral sLMs

Production-Grade MLOps & Governance

- Repeatable pipeline: data curation → labeling → training → validation → TensorRT optimization → release
- Azure ML Model Registry governs versioning, model cards, Dev/QA/Prod promotion
- 8-stage lifecycle for safety-critical models (e.g., knife detection)

Verticalized, Outcome-Driven Solutions

- Senior Living: Elopement prevention with staged alerts
- Prisons: Keep Separate (co-presence detection), Cell Check (accountability tracking)
- Transit: Sleeper on Bus (unresponsive rider detection)
- Design principle: Trigger → Evidence → Action (built for human operations, not just raw detections)

Go-to-Market Strategy

Verticals

1. Healthcare
2. Education
3. Transportation
4. Correctional Facilities

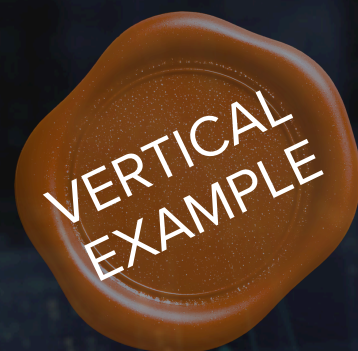
Key Growth Drivers

Partnership Integrations for:

1. Capabilities
2. Channel Partners
3. Cross-selling Opportunities

Partnership Strategy

Extend product offerings and expand revenue partners



Go-to-Market Strategy

Consolidation & "Land and Expand"

Vendor Consolidation Opportunity

SafeSpace replaces multiple vendors w/ single platform, reducing OpEx.

Visitor Mgt, surveillance, elopement, security, falls

Land, Prove & Expand

Strategic Partnerships (grant writers to secure free funding & Consultants)

Phased Deployment w/ Perf. Based Upside: Secure 2-5 facilities -> Generate Data proving ROI -> Trigger portfolio-wide r/o

Specialized Sales & Support:

Secure 2 A/E' s from Acute and SL SaaS Sales.
Secure Nurse for QA/RM and Clinical Informatics
Secure Life Safety/Engineer/Contractor





Go-to-Market Strategy

Strategic Moats

Insurance Incentives

- ✓ Developing data to secure premium discounts for members.
- ✓ Verified with industry insurance providers that elopements yield high payouts.
- ✓ Establish National Elopement Safety Standard (NESP)

Medicare Reimbursement

- ✓ Research and Obtain CPT code that allows facility to be reimbursed for deploying SafeSpace.
- ✓ Remote Patient Monitoring



Marketing Strategy

Lead Generation Plan

Strategy	Tactics	Lead Magnets	Results
Position SafeSpace as the solution to healthcare's #1 safety crisis	White Paper, LinkedIn Series, Webinar Series, Union Partnerships,	Free Risk Assessments, Benchmark Reports, OSHA Compliance Checklist	150+ Qualified Leads (first 90 Days)
Target senior living facilities with elopement/fall prevention focus	Trade Shows, Insurance Partnerships, Case Studies, Direct Mail Campaigns, LinkedIn ABM	Elopment Prevention Audit, Legal Liability Guide, Family Communication Toolkit	100+ senior living qualified leads (first 90 days)
Partner with telehealth platforms to embed SafeSpace as security layer	Strategic Partnerships, Conferences Circuit, PR Campaign, Referral Program, Vertical Integration Messaging	Joint webinar with telehealth partner, Compliance guide: "HIPAA + Physical Security: The Complete Solution"	50+ enterprise healthcare leads via partnerships

Marketing Strategy

Lead Generation Plan

Strategy	Tactics	Lead Magnets	Results
Arm champions (principals, safety officers) to sell internally	Downloadable Presentation to pitch board internally, Budget Templates showing how to fund safeSpace through grants and PTO budgets	School board presentation package, case studies, live support	150+ schools with active internal champions within 6 months
Get endorsed by state school administrators associations	Association Sponsorships, Endorsed Vendor Program, co-branded webinars. Member discounts	Association member exclusive' pricing, Free pilot program for one school in each state, Peer networking opportunities with other districts	300+ warm leads via association channels annually
Ethical rapid response after school safety incidents (NOT exploitative)	Geographic Targeting (50 mile radius), Supportive Messaging, Media Commentary, Legislative Advocacy	Free emergency response planning session, "Lessons Learned" analysis from recent incidents (educational, not fearful)	50-100 leads per significant incident (sadly regular occurrence)

The Macro Crisis

"Silver Tsunami" & The Regulatory Spiral

Silver Tsunami

- ✓ Over 11,200 Americans turn 65 Every Day
- ✓ Caregiver to senior ratio from 7:1 to 3:1 by 2030 (hiring humans no longer a mathematical option)

Regulatory Spiral

- ✓ Immediate Jeopardy Citations Trigger CMS Fines range from \$6-22K/Day
- ✓ Ban on admissions (new revenue) Impacts CMS Star Rating

Staffing

- ✓ 92% of facilities short-staffed = less humans to watch door
- ✓ Legal and monetary fallout can exceed \$1m Incident



Wander Management Market Share

Market Held Back by 30-year-old Technology

RTLS Market Valued at \$2.02 Billion

- ✓ Market includes wander management, asset tracking and infant security
- ✓ Dominated by wearables (Securitas, CenTrak, Accutech)

Why Wearables Fail

Dignity – fight it leading to agitation
Reliability – often cut off = safety risk
Staff Burden – Assessment and Audits



The SafeSpace Solution

Feature	Legacy Solution	SafeSpace Solution
Resident Requirement	Uncomfortable Bracelet or Pendant worn 24/7	Passive, invisible, facial detection
Dignity	Visible, Embarrassing	Invisible, Normalizing
Failure Mode	Resident Cuts, Battery dies, Causes Skin Tears	Continues facility power (Generator)
Incident Resolution	A reactive alarm upon approach for only those wearing bracelet	Door doesn't open for all residents categorized as elopement risk + immediate SMS notification
Added Value	Single Purpose, more \$	Weapon detection, investigations, visitor management, time theft monitor, AI First

Regulatory Tailwind

Leveraging Government Funds to Close Deals

CMP Reinvestment Fund

Millions in federal fines returned to states to fund Quality Improvement.

AI restriction removed so facilities can apply for grants to purchase SafeSpace

SafeSpace Advantage

Person-Centered alignment – CMS prioritizes non-restrictive technology

Sales can use this to bypass capital budget restrictions



Traction & Validation

Validating the Shift Away From Wearables

8 Active Communities

- ✓ Being installed and will be operational in March 2026.
- ✓ Chose us to solve the 'bracelet problem' that legacy wearables could not solve.



Monthly Value Report

- ✓ Will provide data for their monthly required QAPI meetings – proof of oversight.
- ✓ Gather data to develop white papers and case studies.



Clients

**FIFA 2026 Soccer
World Cup Safety**

KCATA

**Kansas City
Area Transportation Authority**



Connects people to opportunities through **safe, reliable public transportation** in Kansas City region.

Kansas City will **host six soccer matches** and is actively preparing for an influx of **up to 650,000 visitors**.

Phased Integration of SafeSpace technology to ensure the safety and security of both residents and visitors:

- Phase 1 - 7 Buses
- Phase 2 - 20 Buses
- Phase 3 - 214 remaining buses in the KCATA fleet

Strategic Partners

The World's Only Comprehensive Safety Solution



IDENTIFY → DETECT → ALERT

One integrated system. Proactive protection. Lives saved.





3RD PARTY VALIDATION STUDY

Detection Results



**AR-15 DETECTED
580 FEET AWAY**
THROUGH MULTIPLE BUILDINGS



**9mm
IN MOVING
VEHICLE**



**DETECTED AT
57 FEET**



.22 CALIBER ROUND

**DETECTED
71 FT**

Detection distance is directly proportional to the mass of the sample (Current Prototype)
Power and distance are directly proportional (Power+ = Greater Distance)

3RD PARTY LANDMARK STUDY

Confirms 100% Accuracy: Blind and double-blind tested, with no false positives or false negatives.



Former NASA Astronaut, Charlie Duke

“As someone who has walked on the Moon, I’ve only witnessed a handful of technologies that fundamentally changed what our nation is capable of. What BMRT demonstrated in these U.S. Government sponsored tests belongs in that category. This is a breakthrough with the potential to reshape how America protects itself at home and abroad.”

U.S. Air Force Brigadier General (ret.) & former NASA astronaut, Charlie Duke, renowned as the 10th person & the youngest in history, to walk on the Moon during the Apollo 16 mission.

IP Portfolio

USA Patent Number: 11,886,950

An AI-driven “**chain of evidence**” system that:

- Watches real-world human activity across multiple sensors
- Detects anomalies
- Corroborates them across sources
- Grades compliance or risk
- Triggers alerts or records... automatically!

This is *not* just cameras.

Multi-Sensor AI Integration Platform

**Comprehensive Threat
Detection**

Proactive Intelligence

Automated Response

IP Portfolio

Smart **fall-detection** that uses **cameras**, **microphones**, and **AI** to sense when someone may have fallen, to check the situation, protect their privacy, and notify help, if needed.

USA Patent Number: 11, 587, 423

Advanced Fall Detection and Classification

Fall Detection

Smart Use of
Video & Sound

Privacy Protection

The Power of 42 Combined Patents

Patented Life-Saving Technology

Emergency Routing – Patent No. 12,213,030

- In-Building Emergency Routing depicts the quickest, safest route directly to an emergency for first responders overlaid on a 911inform Interactive Map.
- Emergency routing away from the emergency is also depicted on the Interactive Map as an egress route.
- Routes calculated to avoid dangers like hazardous materials or suspected devices.



Police Remote Building Lockdown – Patent No. 12,289,411

- When an emergency is declared, police can remotely lock down a building remotely from their 911inform dispatch center.
- Cuts down response and lockdown time from minutes to seconds.
- In the Uvalde School Shooting in 2022, remote lockdown delays.

Threat Button Tracking – Patent No. 12,289,412

- A threat button will perform the action of prospective threat and will begin a cascading behavior that will be enacted both for the cleanup activities once the call is complete

Patented Life-Saving Technology (Cont'd)

Geospatial Physical Location – Patent No. 12,323,895

911inform has been issued a pivotal new patent, **Geospatial Physical Location**, which underpins the company's proprietary Location Discovery Service (LDS). This patented technology strategically positions 911inform at the forefront of next-generation emergency response and situational awareness by enabling precise, real-time location intelligence across complex indoor and campus environments.

This patent is not merely a technical milestone; it is a powerful piece of intellectual property leverage with immediate and long-term commercial implications, that includes but is not limited to:

- **Precedent-Setting IP** - The Geofence Physical Location patent provides a timeline advantage over other solutions by more than a year. This timeline advantage matters as the Army's described solution space falls outside of the current IP.
- **Government Licensing Advantage** - As a result, any government by the Army or other agencies may only be legally executed through 911inform, barring the unlikely development of a viable workaround.
- **Defensibility & Differentiation** - This patent meaningfully establishes a defensible position in a market where demand for precise location is not only in military contexts, but across smart cities, public safety applications.
- **Revenue & Valuation Impact** - The patent opens the door to high contracting advantages, and premium positioning in future solicitations in both revenue and company valuation.

Patented Life-Saving Technology (Cont'd)

Panic Buttons – Patent No. 12,495,109

Defining the Next Standard for K-12 Emergency Response

Most panic button solutions on the market today are alert-only tools that notify responders an incident has occurred but provide little actionable information. Patent No. 12,495,109 fundamentally changes this model by transforming the panic button into an intelligent, location-aware emergency response system.

When activated, the patented technology automatically delivers critical real-time context to responders by precisely identifying where the incident occurred, activating nearby security cameras tied to that location, and initiating live communication channels.

Key Differentiation vs. the Market

- Combines location, video, and communication into a single automated response
- Designed to scale across hundreds or thousands of schools and campuses
- Protected by a system-level patent, not easily replicated by competitors

Alyssa's Law Alignment & Market Tailwinds

Alyssa's Law requires schools to deploy panic button systems capable of directly notifying law enforcement. While many vendors meet only the minimum alert requirement, 911inform's patented technology delivers the intent of the law—faster response, enhanced situational awareness, and improved outcomes for students and staff. This positions 911inform as a clear differentiator and preferred long-term compliance partner for K-12 schools.

- Emergency Routing
- Police Remote Building Lockdown
- Threat Button Tracking
- Panic Buttons to Correct First Responder
- Geospatial Physical Location
- Threat Detection
- Molecular GunPowder Detection
- Non-invasive Detection Capabilities
Up close and At Distance

and many more...

The Power of 42 Combined Patents



**HOLDS 20
PATENT ASSETS**

+ 56 Global Use Cases

BMRT's patented technology leverages resonant frequency interaction at the subatomic level, enabling the non-invasive detection of:

- Firearms and explosives
- Narcotics and chemical agents
- Radioactive materials and hazardous substances
- Every element on the periodic table
- Over 200 types of cancers and other diseases

Strategic Advantages

Multi-Vertical

Education, Correctional Facilities,
Transportation and Healthcare

Multimodal

Custom Solutions vs. Single Solutions

Multi-Use Cases / Vertical

Proactive Responses. More Lives Saved.



Financial Strength

Disciplined Capital Management

\$6M**Cash & Equivalents**

as of Oct. 31, 2025

\$0M**Total Debt**

Zero debt burden

\$6.7M**Total Assets**

Incl. \$0.7M IP Value

Balance Sheet Highlights (Q1 2026)

Current Assets	\$ 6,075,719.00	Current Liabilities	\$ 308,746.00
Patents & IP	\$ 732,876.00	Total Liabilities	\$ 308,746.00
Total Assets	\$ 6,808,595.00	Stockholders' Equity	\$ 6,499,849.00

Key Financial Strengths

- ✓ Strong Current Ratio (19.7X)
- ✓ 11% of Assets in Valuable IP
- ✓ Clean Capital Structure
- ✓ Efficient Cash Management



Our Team

**World-Class Leaders Driving Global Innovation to Prevent Violence and
Save Lives**



Scott M. Boruff
CEO and Chairman of the Board



Dustin Hillis
President and CSO



Anand Iju
Chief Technology Officer



THANK YOU



www.safespaceglobal.ai



investors@safespaceglobal.ai



311 S. Weisgarber Rd.
Knoxville, TN 37919